PERSONAL FINANCIAL STATEMENT

_____
Bank Name

Name(s) _____ Business Phone # _____
Address _____ Residence Phone # _____

For the purpose of causing you to grant credit to me/us from time to time, either directly or indirectly, or to persons, firms, or corporations for whom I/we may be an endorser or guarantor, I/we submit the following statement of my/our financial condition of (date) _____. I/we agree that if any changes occur which materially reduces my/our means or ability to pay obligations I/we will promptly give you written notification unless I/we am not indebted to you in any way at the time of such change. So long as I/we am/are indebted to you, or whenever I/we apply for credit, either directly or indirectly you may rely upon this statement as a continuing statement of my/our financial standing until you are given written notification of such a change. The funds applied for hereby are to be used for a: _____

CHECK ONE: ☐ Personal Purpose ☐ Business Purpose

ASSETS	Individual		Joint	
Cash on hand & in banks (checking)				
CD's & Savings				
U.S. Govt. securities - see Schedule A				
Listed securities - see Schedule A				
Unlisted securities - see Schedule B				
Cash value life ins. - see Schedule C				
Accounts & Notes Receivable				
— good				
— doubtful				
Real Estate owned - see Schedule D				
Automobiles				
Personal Property				
Investment in own business*				
Other assets — itemize				
Total Assets				

LIABILITIES	Individual		Joint	
Notes Payable - see Schedule E				
Banks - secured				
Banks - unsecured				
Chattel Mortgages, Liens				
Other				
Accounts and bills due				
Due to brokers				
Unpaid Real Estate taxes				
Unpaid Income Taxes				
Mortgages payable on real estate				
— see Schedule D				
Loans on life insurance policies				
Other debts — itemize				
Total Liabilities				
Net Worth				
Total Liabilities & Net Worth				

SOURCE OF INCOME

Alimony, child support or maintenance income need not be revealed if you do not wish it to be considered as a basis for repaying this obligation.

Salary				
Bonus and/or commissions				
Dividends and/or bond interest				
Real Estate income (net)				
Other income — itemize				
Total				

CONTINGENT LIABILITIES	Individual		Joint	
As endorser, comaker or guarantor*				
On leases or contracts*				
Letters of Credit				
Are you liable for any unsatisfied judgments?				
Other special debt*				

PERSONAL INFORMATION

Business or Occupation _____
Partner or Officer in any other venture? _____
DOB _____ DOB _____
# of Dependents _____ Ages _____
Do you have a will? _____ Name of Executor _____
Do not answer the following question if you are applying for separate unsecured debt.
Married _____ Separated _____ Unmarried _____

GENERAL INFORMATION

Social Security Number _____
Are you defendant in any suits or legal actions? _____
_____
Personal bank accounts carried at _____
_____
Have you ever taken bankruptcy? Explain:

LIST OF BANKS AND FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name	High Credit	Type of Loan

***REMARKS:** Please use the following space for any comments or explanations you wish to make.

(Schedule A) U.S. GOVERNMENT SECURITIES, LISTED STOCKS AND BONDS

Amount or # of Shares	Description, including Maturities	Market Value
	TOTAL	

(Schedule B) UNLISTED SECURITIES

Amount or # of Shares	Description, including Maturities	Market Value
	TOTAL	

(Schedule C) LIFE INSURANCE

Insured	Beneficiary	Name of Company	Face Amount	Cash Value	Loans

(Schedule D) LAND & BUILDINGS

Dated Purchased	Cost	Market Value	Mortgage Balance	Title in Name of	Description & Location	Mortgagor

(Schedule E) NOTES & ACCOUNTS PAYABLE

To Whom Payable	Date of Note	Original Amt	Balance Due	Amt of Payment	Assets Pledged/Sec

The foregoing financial statement and explanations have been fairly and correctly presented according to the best of my/our knowledge and belief. The undersigned understand that you may wish to verify or investigate the undersigned parties' credit and expressly authorize any verification or investigation that you deem necessary.

Date signed _____ Signature _____

Date signed _____ Signature _____